

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: October 04, 2001
Maturity Date: April 04, 2002
CUSIP Number: 912795JN2

High Rate: 2.325% Investment Rate 1/: 2.384% Price: 98.825

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 85.85%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 24,227,274	\$ 9,953,937
Noncompetitive	1,031,179	1,031,179
FIMA (noncompetitive)	15,000	15,000
SUBTOTAL	25,273,453	11,000,116 2/
Federal Reserve	4,162,273	4,162,273
TOTAL	\$ 29,435,726	\$ 15,162,389

Median rate 2.300%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.260%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 25,273,453 / 11,000,116 = 2.30

- 1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$803,376,000

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